

Meierhenry Sargent LLP

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September 1, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

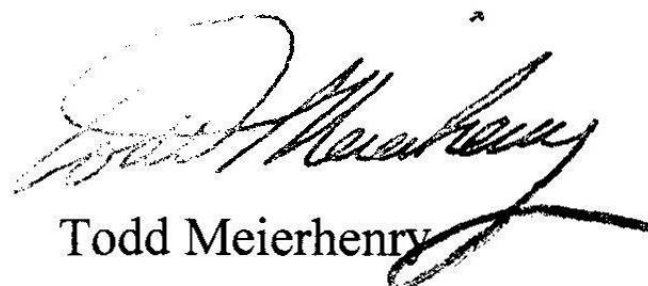
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Valley School District 05-5
Limited Tax General Obligation Refunding Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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S.D. SEC. OF STATE

SIOUX VALLEY SCHOOL DISTRICT 05-5
BROOKINGS COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

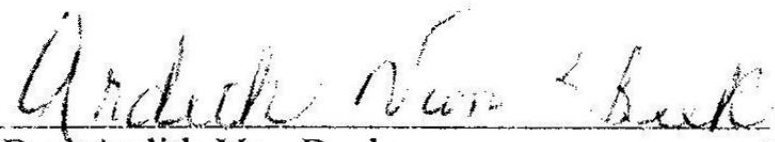
FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Valley School District 05-5.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2009
3. Date of issue: September 1, 2009
4. Purpose of issue: The proceeds of the Certificates will be used to (1) provide principal payments in the amount of \$1,830,000 of refunded certificates dated November 1, 2004 and (ii) pay the costs of issuance of the Series 2009 Certificates, including Underwriter's discount.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,890,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2009 is true and correct on this 1st day of September 2009.


By: Ardith Van Beek
Its: Business Manager

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1946187

\$1,890,000

Sioux Valley School District 5-5, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2009

"AA-" Rated / Refund Series 2004 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/01/2009	-	-	-	-	-
12/15/2009	15,000.00	2.000%	13,928.06	28,928.06	28,928.06
06/15/2010	-	-	23,956.25	23,956.25	-
12/15/2010	165,000.00	2.000%	23,956.25	188,956.25	212,912.50
06/15/2011	-	-	22,306.25	22,306.25	-
12/15/2011	175,000.00	2.000%	22,306.25	197,306.25	219,612.50
06/15/2012	-	-	20,556.25	20,556.25	-
12/15/2012	180,000.00	2.000%	20,556.25	200,556.25	221,112.50
06/15/2013	-	-	18,756.25	18,756.25	-
12/15/2013	180,000.00	2.100%	18,756.25	198,756.25	217,512.50
06/15/2014	-	-	16,866.25	16,866.25	-
12/15/2014	180,000.00	2.250%	16,866.25	196,866.25	213,732.50
06/15/2015	-	-	14,841.25	14,841.25	-
12/15/2015	190,000.00	2.400%	14,841.25	204,841.25	219,682.50
06/15/2016	-	-	12,561.25	12,561.25	-
12/15/2016	195,000.00	2.750%	12,561.25	207,561.25	220,122.50
06/15/2017	-	-	9,880.00	9,880.00	-
12/15/2017	195,000.00	3.000%	9,880.00	204,880.00	214,760.00
06/15/2018	-	-	6,955.00	6,955.00	-
12/15/2018	205,000.00	3.200%	6,955.00	211,955.00	218,910.00
06/15/2019	-	-	3,675.00	3,675.00	-
12/15/2019	210,000.00	3.500%	3,675.00	213,675.00	217,350.00
Total	\$1,890,000.00	-	\$314,635.56	\$2,204,635.56	-

Yield Statistics

Bond Year Dollars	\$11,231.00
Average Life	5.942 Years
Average Coupon	2.8014919%

Net Interest Cost (NIC)	2.9631102%
True Interest Cost (TIC)	2.9649069%
Bond Yield for Arbitrage Purposes	2.7404815%
All Inclusive Cost (AIC)	3.0530001%

IRS Form 8038

Net Interest Cost	2.7606554%
Weighted Average Maturity	5.929 Years